

INVESTMENT AGREEMENT COMPETITIVE BID SUMMARY

Awarded to: **AIG**

Issuer: **City of Chula Vista**
Issue: **CFD 2001-1, Special Tax Bonds**
(San Miguel Ranch Improvement Area B)

Size: **\$9,008,573**
Rate: **4.46 %** *Rate increased (5 bps) – reduced fee

Fund Type: Project Fund & Capitalized Interest
Investment Type: Uncollateralized Investment Agreement
Final Maturity: February 1, 2008

Bid Date: February 2, 2006
Bid Time: 11:00 A.M. Pacific Time
Settlement: February 17, 2006

Bond Insurance: N/A
Underlying Rating: Non-Rated

Awarded by: Nadine Mandery
FRFS Rep: Julio Morales

Institution	S&P	Moody's	Rate
AIG matched Funding	AA	Aa2	4.41%
Wells Fargo Bank	AAA	Aa2	4.387%
Hypo Real Estate Bank (Pallas)	AAA	AAA	4.27%
AEGON / Transamerica	AA	Aa3	4.26%
Royal Bank of Canada	AA-	Aa2	4.15%
Rabobank International	AAA	Aaa	4.15%

Benchmarks

LAIF: 3.96%
 6-Month LIBOR 4.86%